



NATIONAL MARKET REPORT

Thursday 9 February - Week 32

		<u>South Island Compared to South Island 2 February 2012</u>	<u>North Island Compared to North Island 2 February 2012</u>	
Mid Micron Fleece	26.5 to 28.0 mic	1% cheaper	N/A	
	28.5 to 31.5 mic	Firm to 2% dearer	N/A	
Fine Crossbred Fleece	32 to 35 mic	1.5 to 3.5% cheaper	Firm	
Fine Crossbred Early Shorn and Second Shear	32 to 35 mic	Firm to 2.5% cheaper	1 to 2% cheaper	
	3/5 and 3/4 inch			
Coarse Crossbred Fleece	Good Style	2.5 to 3.5% cheaper	N/A	
	Average	2% cheaper	2% cheaper	
	Poor	3% cheaper	Firm	
Coarse Crossbred Early Shorn and Second Shear	3/5 inch	2.5 to 4.5% cheaper	Firm	
	Good	Firm to 2% cheaper	Firm	
	Average	Firm	Firm	
	3/4 inch	Firm	Firm	
	2/4 inch	Firm	Firm	
	2/3 inch	Up to 2% cheaper	Firm	
First Lambs		1% dearer	2.5 to 8% dearer	
Crossbred Oddments	Combing	Firm to 5% dearer	5 to 8% dearer	
	Clothing	2/4 inch	3 to 4% cheaper	1.5% dearer
		2/3 inch	1.5% cheaper	4% dearer

Bales on offer 20,089

Bales Sold 16,388

81.6% Sold

The North and South Island auction this week comprising 20,000 bales saw an 81.6 percent clearance with a wider spread of buying activity. The weighted indicator for the main trading currencies was practically unchanged up only 0.08 percent compared to the last sale on 9th February. Again, there were variable price movements between selling centres with the North Island selection attracting stronger competition, keeping most prices firm.

A nominal offering of Mid Micron wools 28 micron and finer were 1 percent cheaper with the coarser end 28.5 to 31.5 micron Firm to 2 percent dearer. Fine Crossbred Fleece in the South ranged from 1.5 to 3.5 percent easier with the same types in the North remaining firm. The Fine Crossbred Shears in both Islands were firm to 2 percent cheaper. Coarse Crossbred Fleece was firm to 3 percent softer with the South Island selection easing the most.

The bulk of the Coarse Shears remained firm apart from the longer and very short types in the South Island which weakened around 2.5 percent. First Lambs were up 1 percent in the South, however came under considerable pressure in the North, lifting by 5 to 8 percent. Oddments attracted wider interest this week ranging from firm to 8 percent dearer, except the shorter types in the South which eased 1.5 to 4 percent.

Wide spread competition with China, Western Europe and Australasia principals, supported by United Kingdom and the Middle East. Next sale on 16th February comprises approximately 7,400 bales from the South Island.



MARKET SELECTION

MAIN BUYERS

NZ Wool Services	4,150	Charguers	850
Masurel	3,900	J Marshall	300
J S Brooksbank	2,600	IWL	200
H Dawson	1,350	G Modiano	200
Fuhrmann	1,300		
Ascot	1,000		

	<u>12,123 Bales</u>	<u>7,966 Bales</u>
	<u>North Island</u>	<u>South Island</u>
	%	%
Merino Fleece	N/A	N/A
Merino Oddments	N/A	N/A
Mid Micron Fleece	N/A	0.7
Mid Micron Oddments	N/A	N/A
Fine Crossbred Fleece	1.1	14.2
Fine Crossbred Early Shorn and Second Shear	3.2	10.7
Coarse Crossbred Fleece	16.8	31.3
Coarse Crossbred Early Shorn and Second Shear	32.8	11.6
First Lambs	29.3	11.2
Second Lambs	5.8	2.1
Crossbred Combing Oddments	2.2	4.3
Crossbred Clothing Oddments	7.5	9.1
Miscellaneous	1.3	4.8