



INTERNATIONAL LIMITED

New Zealand Wool Services International Limited
 Level 1, 30 Sir William Pickering Drive, PO Box 29383, Christchurch, New Zealand
 Phone (03) 357-8700, Fax (03) 357-8720, Email admin@woolserv.co.nz

NATIONAL MARKET REPORT

Thursday 8 December - Week 23

North Island Compared

To South Island

1 December 2011

Fine Crossbred Fleece	32 to 35 mic	3.0 to 4.0 cheaper
Fine Crossbred Early Shorn and Second Shear	32 to 35 mic 3/5 + 3/4 2/4 + 2/3	3% cheaper 5 to 8% cheaper
Coarse Crossbred Fleece	36 and coarser Good & Average Poor	3.5 to 4.5% cheaper 4 to 5% cheaper
Coarse Crossbred Early Shorn and Second Shear	36 and Coarser 3/5 3/4 2/4 + 2/3	3.5 to 6% cheaper 3 to 5% cheaper 6 to 7% cheaper
Crossbred Oddments	Combing Clothing 2/4 2/3	5 to 8% cheaper 1% dearer 4% cheaper

Bales on offer 12,423

Bales Sold 8,572

69% Sold

The 12,400 bales of North Island wool this week saw a 69 percent clearance with a generally 4 percent softer market. The weighted indicator for the main trading currencies hardly altered compared to last week's South Island auction on 8th December with it strengthening only 0.14 percent

The on-going uncertainty of the Euro-Zone economies has affected consumers and processors confidence, making many buyers stand out of the market at present. Many woolgrowers reluctance to accept lower market levels is reflected in the relatively high passing rate of 31 percent.

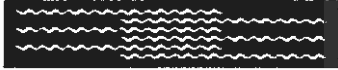
Fine Crossbred Full Fleece as well as 3/5 and 3/4 inch shears were 3 to 4 percent softer with the shorter types discounted by 5 to 8 percent. Coarse Crossbred Fleece was 3.5 to 5 percent easier with longer shears 3 to 6 percent cheaper and 2/4 and 2/3 inch shears 6 to 7 percent weaker.

Coarse Combing Oddments ranged from 5 to 8 percent cheaper. Clothing Oddments 2/4 inch resisted the trend and increased by 1 percent, with the shorter types up to 4 percent softer.

Restricted competition with China and Australasia dominating.

Next sale on 15th December comprises approximately 6,600 bales from the North Island and 6,900 bales from the South Island, which is 9,000 bales less than the anticipated rostered quantities.

This publication may not be reproduced in any form without prior approval of NZWSI as the provider of the information. All information in this publication is verified to the best of NZWSI's ability. However, NZWSI does not accept responsibility for any loss arising from reliance on it.



MARKET SELECTION

MAIN BUYERS

J S Brooksbank	2100	Masurel	1600
NZ Wool Services	1750	I.W.L	1100
Fuhrmann	1600	H Dawson	650

12.423 Bales

North Island

%

Merino Fleece	N/A
Merino Oddments	N/A
Mid Micron Fleece	N/A
Mid Micron Oddments	N/A
Fine Crossbred Fleece	10.2
Fine Crossbred Early Shorn and Second Shear	15.3
Coarse Crossbred Fleece	29.0
Coarse Crossbred Early Shorn and Second Shear	27.7
First Lambs	3.5
Second Lambs	0.5
Crossbred Combing Oddments	3.0
Crossbred Clothing Oddments	10.8
Miscellaneous	N/A